



Democratization of AAA Investment

Cronium is the pioneering platform redefining investing by tokenizing high-yield AAA assets, unlocking exclusive opportunities previously reserved for large capital. Leveraging the power of blockchain technology and fractional NFTs, we empower every investor to participate in premium franchises and elite real estate. At Cronium, transparency, security, and exceptional returns converge to democratize wealth, inspiring a global movement toward a limitless and inclusive financial future.

CEO and founder OliverChewHe is a visionary passionate about blockchain technology, driven by a mission to forge an innovative company that connects investors with AAA-level opportunities, transforming the future of finance. With a revolutionary approach, he focuses on creating a community of empowered partners through tokenization, democratizing access to success and building a legacy of trust, collaboration, and limitless progress.

The Problem

Traditional barriers to AAA investment:

- ☒ High Capital Requirements: Minimum investments of hundreds of thousands of dollars
- ☒ Lack of information: Choosing the right franchise in the right markets.
- ☒ Complex Legal Processes: Extensive documentation and long timeframes
- ☒ Lack of Transparency: Opaque management with no real-time visibility
- ☒ Limited Liquidity: Difficulty selling shares quickly
- ☒ Restricted Access: Opportunities limited to institutional investors

Uniting the World: Global Capital, Crypto to Transform Communities with Cronium

Cronium aims to merge global capital—both fiat and crypto—with the diverse wealth of Latin America, connecting everyone from large institutions to individual savers in a collaborative force driving unprecedented change. This powerful union unlocks transformative opportunities, maximizing economic, social, and technological impact in the region and beyond.

Activation of Global Capital and Crypto

In a world where fiat currency coexists with digital assets like cryptocurrencies and NTFs, Cronium leverages these diverse sources to channel them toward high-yield projects in Latin America. From institutional investors to crypto enthusiasts, we connect global financial potential with local opportunities, transforming resources into engines of progress and shared prosperity.

Massive Generation of Local Employment

By integrating global, crypto, and Latin American capital, Cronium fosters the creation of thousands of direct and indirect jobs in communities throughout the region. Projects such as innovative real estate developments and premium franchises not only generate returns but also strengthen local economies, offering dignified employment opportunities that transform lives in towns and cities.

Sustainable and Community Development

Cronium's projects aim for a lasting impact beyond profitability. Operating in key regions of Latin America, we promote modern infrastructure, access to essential services, and vibrant economic ecosystems, financed through inclusive collaboration that spans from large banks to small savers, all driven by the evolution of traditional and digital capital.

A Global Bridge for Financial Inclusion

By combining global capital—fiat and crypto—with Latin America's diverse financial landscape, Cronium democratizes access to top-tier investments. Opportunities once reserved for elites now empower entire communities, connecting investors of all levels with the region's economic growth, thanks to an evolution toward more accessible and technologically advanced investment methods.

Boosting Entrepreneurship and Local Innovation

The convergence of fiat and crypto capital, managed with Cronium's innovative vision, fuels entrepreneurship in Latin America. From tech startups to small family businesses, we support creativity and inclusive growth, strengthening the social and economic fabric with the backing of a transforming global economy.

The Power of Universal Collaboration

The union of global investors, cryptocurrency holders, Latin American banks, and savers creates an exponential impact. Every peso, euro, or token invested translates into more jobs, greater economic stability, and stronger communities, demonstrating that collaboration between traditional and digital capital is the key to a prosperous future.

Transparency and Security with Blockchain

Cronium's blockchain technology ensures that every investment, whether fiat or crypto, is managed with complete transparency and efficiency. This protects investors and ensures that capital evolves effectively to generate a tangible impact on communities, paving the way for a new era of financial trust.

Cronium doesn't just raise capital; it raises dreams and unites continents. From large institutions to the humblest saver, we are all part of a movement building an inclusive and equitable future. Together, we are forging a legacy of prosperity that transcends borders and generations, evolving the way the world invests its money.

Underserved Market

The global asset market is experiencing explosive growth, but millions of investors remain excluded by the aforementioned barriers.

The RWA tokenization market has shown impressive growth, reaching \$24 billion in 2025, a 380% increase in three years. According to Standard Chartered, this market could reach \$30 billion by 2034, while BCG and Ripple estimate between \$16 billion and \$18.9 billion for 2030-2033. This growth is driven by institutional adoption, the integration of blockchain into traditional finance, and the participation of giants like BlackRock and JPMorgan. Now, let's see how this compares to the tokenization of AAA franchises versus bonds or stocks.

Real World Assets Market Projection and Relevance

- **Exponential growth:** The projected \$30 trillion by 2034 reflects a rapidly expanding market, where the tokenization of assets such as franchises, bonds, and stocks plays a key role. This projected size suggests a massive opportunity for investors, especially in assets with stable income streams like AAA-rated franchises.
- **Key Factors:** The increased liquidity, transparency, and efficiency offered by tokenization are universal drivers of RWA's growth. However, these benefits apply differently depending on the type of tokenized asset.

Advantages of Tokenizing AAA Franchises

Tokenizing a real business as a AAA franchise has distinct advantages that align with market projections:

1. **Democratized Access:** AAA franchises, with recognized brands and proven business models, are typically inaccessible to individual investors due to high entry costs. Tokenization enables fractional ownership, opening this market to a broader audience, which could accelerate the mass adoption projected.
2. **Enhanced Liquidity:** Unlike traditional franchises, which are difficult to sell, franchise tokens can be traded on secondary markets 24/7.

This increased liquidity is a key factor in the growth of RWAs, and AAA franchises could capitalize on this trend better than bonds, whose liquidity depends on fixed maturities.

3. **Diversification:** Investing in tokens from multiple franchises allows investors to spread risk, an advantage that aligns with the transparency and efficiency promised by blockchain, and which could attract the institutional investors mentioned in the projections.
4. **Growth Potential:** With the RWA market projected in billions AAA franchises tokenized They could benefit from brand recognition and operational stability, potentially outperforming equity capital appreciation in certain contexts and offering more consistent returns than bonds.

Comparison with Bonds and Stock tokenized

- Tokenized Bonuses:

- Advantage: They offer predictable income (interest and principal), making them attractive to conservative investors. RWA's projection includes bonds as a key segment, especially in traditional finance.
- Limitation: Their growth potential is limited compared to franchises or stocks, as they don't directly benefit from operational success or brand recognition. In a \$30 trillion market, bonds may be less dynamic.
- Actionstokenized:
 - Advantage: They represent ownership in companies with significant appreciation potential, aligning with RWA's explosive growth. Projections suggest that the sharetokenizedThey will be an important component.
 - Limitation: Their volatility and dependence on business performance make them riskier than AAA franchises, which tend to have more stable and predictable revenue streams.

The projection of a USD 30 trillion RWA market by 2034 highlights the transformative potential of tokenization.

Tokenizing AAA franchises offers unique advantages:

Access to stable, high-profile investments, greater liquidity and diversification, with growth potential that could outperform bonds in appreciation and rival equities in stability.

OUR INNOVATIVE SOLUTION

Plataforma Cronium.

Next-Generation Blockchain Technology.

Key Features:

- Fractional NFTs: Fractional ownership of high-value real assets.
- Smart Contracts: Total automation of dividends and management.
- Blockchain Transparency: All transactions are publicly auditable.
- Enhanced Liquidity: Agile secondary market for buying/selling.
- Professional Management: Expert administration of underlying assets.

Unique Technological Advantages

World-Class Security.

- Open Zeppelin Standards: Audited and Approved Contracts.
- Chainlink Integration: Reliable Oracles for Accurate Data.
- External Audits: Independent verification before launch.
- Automated KYC: Decentralized regulatory compliance.

Intelligent Automation

- Automatic Distribution: Automatically via smart contracts.
- Funds Recovery: Protection against losses from unclaimed funds
- Decentralized Governance: Democratic participation in key decisions

INVESTMENT OPPORTUNITY

1.1. Investment

Cronium's business model, which involves asset tokenization, requires a dual capital structure that clearly separates the needs of the technology company from the needs of asset financing. The \$2,500,000 seed round will be focused exclusively on building and validating the tokenization "factory." This involves:

Funding the OpCo: The funds will be used to develop the platform, secure intellectual property, build a top-tier team, and obtain the necessary regulatory licenses to operate. This capital is high-risk and seeks a high return through the increasing valuation of Cronium itself.

Plan the AssetCo: The acquisition of assets for tokenization must be financed at a later stage, once the platform is operational and regulated. Capital for this purpose will come from sources other than the startup's equity, such as special purpose vehicles (SPVs), venture capital, or the creation of dedicated funds with investors seeking direct exposure to the performance of these assets. Demonstrating a functional and regulated business model with seed capital is precisely what will unlock access to these cheaper and more suitable forms of financing.

1.2. Proposal for the allocation of funds.

A budget structure for the \$2,500,000 round is presented, designed to maximize value creation and achieve the critical milestones that will justify a significantly higher valuation in a future Series A round.

This allocation is based on industry benchmarks for seed-stage technology and FinTech startups, where product development and team salaries typically represent the largest expense items.

Table 1: Investment Distribution

Investment Category	Proposed Budget (\$2.5M)	%
Technological and Product Development	665,000	26,6
Legal and Regulatory Compliance	625,000	25%
Operations and Team Growth	625,000	25%
Marketing and Business Development	175,000	7%
Strategic and Contingency Reserve	410,000	16,4%
Acquisition of AAA Assets	0	0%
TOTAL	2,500,000	100%

Section 2: Detailed Breakdown of Use of Funds (USD 2,500,000)

2.1. Technological and Product Development:

Building the Base (USD 665,000 - 26.6%)

This item represents the fundamental investment in Cronium's main asset:

Its technological platform. The budget has been structured to cover not only initial development, but also long-term security and scalability.

RWA Tokenization Platform and UX/UI (250,000 USD):

Developing a real-world asset tokenization platform is a complex undertaking that goes far beyond simply creating a token. Costs for enterprise-level platforms can range from \$100,000 to over \$250,000. The \$250,000 allocation is justified by the need to build a customized, high-quality solution that includes:

- A robust and flexible tokenization engine (compatible with ERC-1155 and future standards).
- A control panel for asset issuers and an investor portal with an intuitive user experience (UX).
- Secure integrations with third-party wallets and identity providers (KYC/AML).
- Development of mobile applications that connect to the smart contract infrastructure.

Smart Contract and Platform Security Audits (USD 345,000): Security is not an optional expense, but a critical investment in market confidence, especially in a sector where vulnerabilities can result in losses of millions. A robust audit budget is a positive signal to institutional investors; the proposal is to distribute this amount across a phased security program:

Audit of MVP and Initial Contracts (Q1 2026): \$30,000 USD for a thorough review of the initial code by a prestigious firm.

Complete Pre-Mainnet Audit (Q2 2026):\$150,000 USD. Hiring a top-tier firm such as Halborn, Trail of Bits, or Open Zeppelin. Costs for auditing complex protocols at these firms can range from \$50,000 USD to over \$150,000 USD.

Bug Bounty and Security Retainer Program (Ongoing):\$85,000 USD to establish a program that incentivizes the security community to continuously find vulnerabilities and to maintain a team of experts available for rapid reviews of future updates.

Infrastructure and DevOps Operations (USD 150,000):To ensure uninterrupted and secure service, a production-grade infrastructure is required. This budget covers the costs associated with scaling nodes in the Base network, backup and disaster recovery systems for off-chain data, advanced health and security monitoring of deployed smart contracts, and continuous integration and continuous deployment (CI/CD) tools.

2.2. Legal and Regulatory Compliance: The Competitive Advantage (USD 625,000 - 25%)

Budget: \$625,000 USD (25% of the total).

Strategic Vision

Regulatory compliance in crypto assets is not an expense, it's a value multiplier:

- Barrier to entry (Moat): Licenses such as TVTG and MiCA raise the standard of credibility, deterring competitors without the resources to comply.
- Institutional trust: Attracts alliances with banks, funds and large investors.
- Global scalability: The "MiCA passport" opens 27 markets (450M people) without additional procedures.

Breakdown of Legal and Regulatory Compliance Costs

This budget details the costs associated with obtaining licenses and legal advice in Liechtenstein (TVTG) and the European Union (MiCA), crucial for Cronium's credibility and expansion.

Table 2: Cost Breakdown.

Jurisdiction	Cost Component	Cost (USD)	Strategic Value
Liechtenstein (TVTG)	Subtotal	\$275,000	*Operating license in 3-6 months vs. 12+ months in other jurisdictions.*
	Minimum Share Capital	\$115,000	Liquid asset on balance (requirement for TT Key/Token Custodian).
	Legal Fees and Consulting	\$150,000	Avoid rejections due to incomplete documentation; includes corporate governance design.
	Application Fees	\$10,000	Custody cover + exchange (critical path for MVP).
EU (MiCA)	Subtotal	\$350,000	Immediate access to the world's largest regulatory marketplace (effective from 2024).
	Minimum Share Capital	\$165,000	Capital blocked (CASP Class 3), but it reflects solvency to users.
	Legal Fees and Consulting	\$185,000	Critical phase: Technical adaptation to MiCA + systems audit prior to application.
TOTAL		\$625,000	

This \$625,000 USD investment is an accelerator for:

- Market capture: While competitors struggle to adapt to MiCA (effective from 2025), Cronium has been operating in 27 countries since day one.
- Triple valuation: Startups with MiCA/CASP licenses achieve 2-3X larger Series A rounds (e.g., Bitstamp, Coinmetro).
- Enable premium products: Institutional Custody (TVTG) + Multi-platform trading (MiCA) = recurring revenue.

Key Points:

- Dual Regulation: These platforms are subject to two types of laws:
 - The Token Technology Act (TVTG), specific to token technology.
 - Existing financial laws apply because "security tokens" are considered securities.

Platform Classification: Cronium must officially register with the Financial Market Authority (FMA) as a token service provider (e.g., as an issuer or exchange platform). Even though the platform is decentralized, a primary operator responsible for compliance will always be identified.

KYC/AML Rules (Know Your Customer / Anti-Money Laundering):

- The law requires verification of identity and origin of funds.
- The limit for applying all verifications is 1,000 CHF (Swiss francs) for occasional transactions. Higher limits cannot be used.
- This aligns with global standards for virtual asset transfers (the "Travel Rule").

Rules of Values (Brochure):

- Because these tokens are securities, they require a detailed prospectus that must be approved by the FMA before they can be offered to the public. This prospectus must contain extensive information about the issuer, the tokens, and the risks.
- The KYC process also helps ensure that investors meet the requirements (e.g., geographical restrictions).

Recommendations:

- Register the platform and apply KYC/AML rules for transactions of CHF 1,000 or more.
- Prepare and obtain approval for the brochure before launching the tokens.
- Ensure there is a clear central operator fulfilling all obligations, even if the platform appears decentralized.

In summary: Security token platforms in Liechtenstein must comply with strict regulations, including a fixed limit of CHF 1,000 for KYC/AML checks and the obligation to publish a prospectus approved by the authorities.

2.3. Operations and Team Growth (USD 625,000 - 25%)

Talent is a startup's most valuable resource and often its biggest investment. This budget is designed to attract and retain a high-performing core team throughout the 24-month runway.

Core Team Salaries (24 months): The budget of 625,000 USD will cover a significant portion of the salaries for the founding team and initial key hires (e.g., CEO, CTO, COO, Lead Blockchain Developer, Compliance Officer). Using an industry benchmark like Y Combinator's, which estimates a total cost of approximately USD 8,000 per month per engineer, a core team of 5 people could have a monthly salary cost of between USD 20,000 and USD 25,000.

This operating budget, combined with the reserve, ensures the ability to cover these expenses while achieving product and regulatory milestones.

General and Administrative Expenses (G&A): This item, included in the core equipment category, also includes essential operating costs such as office space rental or stipends for remote work, software licenses (CRM, development tools, communication), professional services (accounting, general legal) and other expenses necessary for the daily operation of the company.

2.4. Marketing, Business Development and Sales (USD 175,000 - 7%)

Cronium is a serviceB2B2C and it works like this:

1. *B2B*:Cronium sells an asset manager the service of tokenizing an AAA franchise.
2. *B2C/P2P*: Cronium offers investors a platform to buy fractional shares (NTFs) of the franchise to be tokenized, receive dividends automatically, and eventually trade those NFTs among themselves, generating synergy in the secondary market, from which the company also receives a percentage.

Potential of the model:

- **Climb**:We focus on acquiring large clients (asset managers) who bring high-quality inventory to the platform.
- **Mitigate Risks**:You separate technological and regulatory risk (responsibility as a "factory") from asset performance risk (manager and investor responsibility).
- **Build a Defensive Ditch (Moat)**:The significant investment in legal and regulatory compliance becomes a massive barrier to entry for competitors, making us the preferred B2B partner.

We build the technological and legal infrastructure (B2B) to enable a democratic and liquid investment market (B2C/P2P).

The marketing strategy in our seed stage for our platform should be surgical and focused, not massive.

The goal is not to acquire retail users, but to establish credibility and forge strategic alliances with the platform's future clients: asset managers, family wealth management offices, and financial institutions.

Content Marketing and Opinion Leadership (USD 75,000):

Instead of spending on generic digital advertising, the funds will be used to create high-value content: technical reports on the benefits of tokenization on the Base network, comparative analyses of regulatory frameworks (TVTG vs. MiCA), and webinars with industry experts. This will position Cronium as a thought leader and attract a qualified audience.

Business Development and Strategic Alliances (USD 100,000):

This budget will cover travel and participation costs at key FinTech, blockchain, and alternative finance conferences. The primary objective of these activities will be high-level networking to identify and build relationships with the first partners who will list their assets on the platform once it is operational.

2.5. Strategic and Contingency Reserve (USD 410,000 - 16.4%)

Maintaining a reserve is a prudent financial management practice. This 16.4% fund is not for unplanned expenses, but for specific strategic contingencies.

Regulatory Contingencies: If legal fees for licensing processes exceed estimates due to increased complexity or scrutiny by regulators.

Market Volatility: To cover potential increases in operating costs (e.g., gas fees on the network if unexpected congestion is experienced, although Base is designed to be low cost).

Strategic Opportunities: To accelerate the hiring of a key profile or to start a more aggressive marketing campaign if a product-market fit is achieved ahead of schedule.

Section 3: Operational Projections and Milestone Schedule (July 2026 – June 2028)

3.1. Burn Rate and Runway Projection

With a total capital of \$2,500,000, the goal is to secure a 24-month runway. This translates to an average monthly burn rate of approximately \$104,167. It's important to note that the burn rate will not be linear; it will be significantly higher in the initial quarters due to regulatory capital deposits and startup costs. However, financial management will focus on maintaining this average over the period. A 24-month runway is an ideal timeframe, as it provides ample time to develop a complex product, navigate regulatory cycles, and achieve the necessary milestones for a Series A round without the pressure of raising funds prematurely.

3.2. Roadmap by Key Milestones (24 Months)

This roadmap is the execution plan that connects invested capital with the creation of tangible value.

Period	Key Milestones (Technology, Legal, Business)	Estimated Quarterly Expenditure (USD)	Quarterly Success KPIs
Q2 2026	Tech: Team RecruitmentdevMVP development begins. Legal: Closing of funding round, selection of advisors.startTVTG/MiCA processes (Phase 1). Neg: Establishment of the company.	350,000	Core team hired. Legal advisors for TVTG and MiCA confirmed.
Q3 2026	Tech: Functional MVP at Sepolia Base (Testnet), 1st security audit. Legal: TVTG license application submitted. Neg: Content marketing launched.	300,000	Audited MVP with public report. TVTG application officially submitted to the FMA.
Q3 2026	Tech: Platform development v1.0 (UX/UI, investor portal). Legal: Progress in the MiCA process (Phase 2). Neg: Initial discussions with strategic partners.	300,000	First 3 Letters of Intent (LOI) signed with asset managers.
Q3 2026	Technical: Complete pre-mainnet audit, deployment readiness. Legal: Expected TVTG license acquisition. Negotiable: Participation in 2 key FinTech conferences.	350,000	Top-tier firm audit report published. TVTG license obtained.
Q4 2026	Tech: Deployment of the v1.0 platform on the Mainnet. Legal: Operations under TVTG license, MiCA progress (Phase 3). Neg: Onboarding of the first partner.	250,000	First tokenization of an asset on the platform (partner's asset).
Q4 2026	Tech: Launch of the Bug Bounty program, development of version 1.5 (integrations). Legal: Ongoing regulatory monitoring and reporting. Neg: Published case study on the first tokenization.	15,000	vulnerabilities reported and managed through the Bug Bounty.
Q1 2027	Tech: Implementation of improvements based	250,000	Total Value Locked (TVL) on the

	on partner feedback. Legal: Final progress in MiCA application. Negative: Pipeline of 10+ qualified potential partners.		platform 5,000,000 USD.
Q2 2027	Tech: Series A product roadmap defined. Legal: MiCA authorization expected. Neg: Series A round discussions underway.	150,000	MiCA authorization obtained. Series A deck prepared and validated.

Table 3: Detailed Timeline of Milestones, Expense Allocation and KPIs (Q2 2026 – Q1 2027)

3.3. Success Metrics for the Series A Round

At the end of the 24-month runway, success will not be measured by remaining cash, but by achieving a set of milestones that demonstrate reduced risk and a significant increase in company value. These milestones will justify a Series A funding round, which could range from \$5 million to \$15 million depending on market conditions and the traction achieved.

The key KPIs to initiate the Series A process are:

- I. *Regulatory*: Fully operational TVTG license from Liechtenstein and MiCA authorization for the EU obtained or in the final stages of approval. This represents a massive barrier to entry and external validation of the business model.
- II. *Technological*: Stable and secure v1.5 platform on Mainnet, with at least two full audits from top-level signatures and a proven track record of zero critical security incidents.
- III. *Commercial*: Agreements signed with 5-10 institutional partners (asset managers, family offices) who are actively using the platform or are in the process of onboarding.
- IV. *Traction*: A minimum of 2-3 high-value asset tokenized and managed through the platform, with an initial Total Locked Value (TVL) that demonstrate Market confidence, ideally in the range of \$5,000,000 to \$10,000,000 USD.

Section 4: Recommendations and Next Steps

4.1. Summary of Strategic Imperatives

To successfully implement this restructuring plan, it is key to focus on four fundamental strategic pillars:

1. **Absolute Focus:** The undisputed priority for the next 24 months must be the development of the technology platform and obtaining regulatory licenses. Any other initiative should be considered a distraction.
2. **Financial Discipline:** Rigorous burn rate management is essential. Financial controls must be established from day one to ensure the 24-month runway is met.
3. **Strategic Hiring:** Hiring a Compliance Officer with experience in the traditional financial sector and crypto assets is not a luxury, it is a necessity from the start of the project.
4. **Dual Capital Model:** It is crucial that the entire management team internalizes and correctly communicates the separation between the company's capital (OpCo) and the capital allocated to the assets that are will tokenize (AssetCo).

4.2. Potential Risks and Mitigation Strategies

Every startup faces risks. Our job is to identify them and plan how to mitigate them.

Regulatory Risk:Delays in obtaining licenses or, in the worst case, a denial.

Mitigation:Allocating a significant budget (25% of the round) to top-tier legal counsel is the primary mitigation strategy. Maintaining proactive and transparent communication with regulators (the FMA and the national authority responsible for MiCA) is equally crucial.

Technological Risk:Discovery of a critical vulnerability in post-launch smart contracts.

Mitigation:The phased security approach, which includes multiple audits by reputable firms and an ongoing bug bounty program, is designed to minimize this risk as much as possible.

Market Risk:Difficulty in attracting early adopters to use the platform.

Mitigation:Initiate business development and partnership building activities in parallel with technology development (starting in Q1 2026), rather than waiting for a finished product. This allows for building relationships and co-developing solutions that meet real market needs.

4.3. Positioning Cronium for Leadership in the Token Economy

By focusing its \$2,500,000 seed round on the fundamental pillars of technology and regulatory compliance, Cronium is positioning itself to become an essential and reliable piece of infrastructure in the emerging real-world asset tokenization market. Disciplined execution of this roadmap will enable Cronium to move from a promising idea to a market leader, ready to scale and capture a significant share of the token economy of the future.

\$CROW Token: Powered by Next-Generation ERC-20 Technology

Technical Specifications

- Standard: ERC-20 optimized for Base network (Ethereum Layer 2).
- Total Supply: 150,000,000 fixed tokens.
- Architecture: Modular with interconnected smart contracts.
- Security: Audited Open Zeppelin V5 standards.

Advanced Features

- ERC 20 Votes: Integrated governance system.
- ERC 20 Permit: Gas-free permits for better UX.
- Pausable: Emergency pause function.
- Dynamic Distribution: Flexible configuration during deployment.

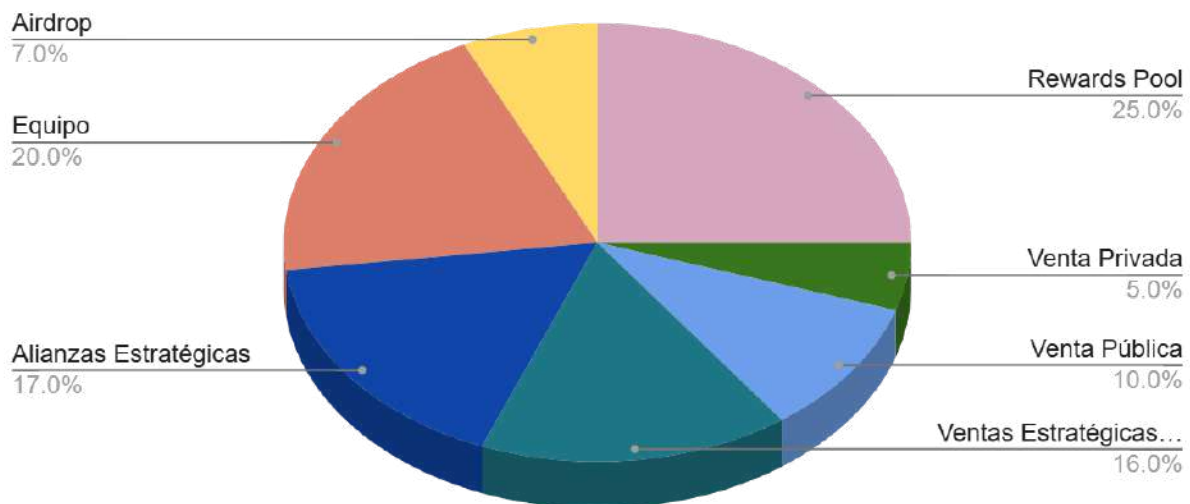
Token Distribution

- **25% for the Rewards Pool (\$37,500,000 tokens):** This pool will have several responsibilities, including paying out token holders and providing liquidity to the projects being created. Its size will decrease over time, and a token burning system will be used until it reaches 5%.
- **5% for the Private Sale (\$7,500,000 tokens at \$0.026 USDC MAX):** Exclusively offered at a preferential price, this sale will be conducted with various financial institutions and with reasonable release times.
- **10% for the Public Sale (\$15,000,000 tokens at \$0.033 USDC MAX):** This is a golden opportunity for the community, allowing entry before the token's market launch, with a market-adjusted cliff.
- **7% para Airdrop (\$10,500,000 tokens):** 7% of the total supply is reserved for future airdrops.
- **20% for the Team (\$30,000,000 tokens):** With a cliff of 4 months and a linear acquisition period of 32 months. Reinvestment in the project is encouraged

through the repurchase of Cronium Crow core NFTs.

- **16% for Strategic On/Off Chain Sales (\$24,000,000 tokens):** Several platforms, upon learning about Cronium's projects, wish to participate in them due to mutual interests and technology exchange.
- **17% for Strategic Alliances (\$25,500,000 tokens):** This percentage will be available to increase the project's visibility by connecting with major On/Off Chain partnerships.

Distribución de tokens



Uses of the \$CROW Token

The \$CROW token is designed with multiple uses to encourage participation and value within the Cronium ecosystem:

- **Decentralized Governance:** CROW holders can participate in proposals and votes on key platform decisions.
- **Staking and Rewards:** Users can lock their tokens to earn benefits and rewards.
- **Fee Discounts:** The token offers reductions in platform transaction fees.
- **Premium Access:** Allows priority access to exclusive investment opportunities.
- **Ecosystem Dividends:** Holders of the \$CROW token receive income generated by the platform, making the community a part of the company's success.

The token's competitive advantages include a deflationary economy (due to its fixed supply of 150 million tokens), a balanced distribution (with scheduled vesting and airdrops), guaranteed liquidity (through listings on Base's main DEXs), interoperability with the Ethereum ecosystem, and total transparency (all transactions auditable on the blockchain).

Competitive Advantages of the Token

The utility of the \$CROW token as an "Ecosystem Dividend" (share of platform revenue) is a strong incentive for token holding and participation in governance. This feature creates a more robust token economy that goes beyond mere speculation, directly linking the token's value to the platform's operational success. This encourages long-term holding and active participation, as token holders directly benefit from Cronium's revenue growth, contributing to a more sustainable and less volatile token economy.

The CROW token allows investors to vote on key decisions and earn rewards for staking and access exclusive discounts on the platform.

Project value \$2,500,000

Growth objectives

- Year 1 (2026): \$7M in sales of “real-world assets” NTFs
- Year 2 (2027): \$15M in sales of “real-world assets” NTFs
- Year 3 (2028): \$25M in sales of “real world assets” NTFs.

Projected Returns

- Annual Dividends: 35% average
- 5-year ROI: 340% cumulative
- Liquidity: 24/7 access to a secondary market with higher volume
- Investment Multiple: 4.4x in 5 years.

Impact of the \$2.5M Investment

- Time-to-Market Acceleration
- Diversification of Assets Analyzed
- International Presence: Simultaneous operations on 4 continents
- Transaction Volume: Capacity for more than 100,000 users.

Projected \$7M in NTF sales based on the tokenization of 10 franchises with an average value of \$700,000 between them.

COMPETITIVE ADVANTAGE

Specialized Team

Proven Experience: Professional management of real assets

Technical Knowledge: Cutting-edge blockchain development

Networking: Access to premium opportunities.

Differentiating Technology

Cutting-edge Blockchain Architecture.

- Base Network (Layer 2): Fast and economical transactions
- Chainlink Oracle: Precise data for WETH/USDC conversion
- Modular Contracts: Easy auditing and scalability
- Total Automation: ***Maximum operational efficiency.***

Smart Contract System - Developed MVP

Cronium has successfully completed the development, testing, and deployment of its MVP smart contract infrastructure on the Base Sepolia network, validating all business logic through comprehensive integration testing.

Smart contract architecture deployed and verified.

FranchiseTokenizer.sol - Franchise Tokenization.

- ERC-1155 Standard: Fractional tokens representing actual franchise ownership.
- Modular Management: Automated creation and administration of shares.
- KYC Integration: Automatic verification of authorized investors.
- Status: Deployed and verified in the Sepolia database.

ComplianceManager.sol - Regulatory Compliance.

- Automated KYC: Decentralized identity verification system.
- Access Control: Only verified users can acquire tokens.
- AML/CFT Compliance: Integration with international standards.
- Status: Deployed and verified in the Sepolia database.

DividendDistributor.sol - Automated Distribution.

- Chainlink Automation: Periodic and decentralized distribution cycles.
- Pull Mechanism: Investors claim dividends securely.
- Proportional Distribution: Automatic payments based on participation.
- Status: Deployed and verified in the Sepolia database.

Technical Validation and Integration Testing

- Full Development: All core contracts developed according to CroniumMVPPlan.md
- Testnet Deployment: Complete infrastructure deployed in Base Sepolia.
- Contract Verification: All publicly verified contracts.
- Integration Testing: Comprehensive validation of all business logic.
- Chainlink Integration: Automation working correctly.
- KYC Flow: Proven end-to-end compliance process.

REGULATORY FRAMEWORK AND LEGAL ADDRESS

Strategic Jurisdiction.*Liechtenstein*.

Regulatory Advantages

Setting up a company like Cronium in Liechtenstein is advisable for the following reasons:

- I. Regulatory Framework and Legal Domicile
- II. Liechtenstein offers a strategic and pioneering legal framework for blockchain technology companies, providing legal certainty.

Regulatory Advantages:

- **Ley Blockchain (TVTG):** Liechtenstein has a Trusted Transaction Technology Service Providers and Tokens Act (TVTG), also known as the Blockchain Act, which is a pioneering legal framework and provides legal certainty.
- **MiCA License:** It allows access to the European market, which has 450 million consumers, through the "MiCA passport," without additional procedures in 27 markets. Cronium expects to obtain this authorization between Q2 and Q3 of 2026.
- **FMA Regulator:** Liechtenstein's Financial Market Authority (FMA) offers respected supervision and expertise in the field of cryptocurrencies.
- **Dual Regulation:** Platforms like Cronium are subject to both the Tokens Act (TVTG) and existing financial laws, as "security tokens" are considered securities.
- **Official Registry:** Platforms must officially register with the FMA as token service providers.
- **KYC/AML Rules:** The law requires verification of identity and source of funds, with a limit of CHF 1,000 for occasional transactions, aligning with global standards for virtual asset transfers.

- **Rules of Values (Brochure):** Since tokens are securities, they require a detailed prospectus approved by the FMA before their public offering.

Tax Benefits

- **Corporate Tax:** 12.5% competitive.
- **Dividends:** *0% withholding tax for foreign investors.*
- **Capital Gains:** Exemption in holding structures.

Market Access

- **European Union:** European passport under MiCA
- **Swiss:** Full integration into the financial ecosystem
- **Banking Infrastructure:** Access to specialist banks (Bank Frick, The signs)
- **International Agreements:** Convergence with Liechtenstein's progressive legal framework, coupled with agreements such as Mercosur-EFTA, enhances the attractiveness for crypto companies seeking to expand into Latin America with a solid regulatory framework and preferential access.

Competitive Advantage and Trust

Investment in regulatory compliance in Liechtenstein is a value multiplier:

- **Barrier to entry:** Licenses such as TVTG and MiCA raise the standard of credibility, deterring competitors without the necessary resources to comply.
- **Institutional Trust:** It attracts alliances with banks, funds, and large investors.
- **Global Scalability:** The "MiCA passport" opens 27 markets with 450 million people without additional paperwork.
- **Accelerator to Capture the Market:** Cronium will be able to operate in 27 countries from day one, while competitors adapt to MiCA.
- **Triple the Value:** Startups with MiCA/CASP licenses achieve Series A rounds 2-3 times larger.
- **Enable Premium Products:** Institutional custody (TVTG) and multi-platform trading (MiCA) generate recurring revenue.

SECURITY AND TRANSPARENCY

Comprehensive Investor Protection.

Advanced Technical Security - Validated MVP.

- Contracts Deployed and Verified: Solid Foundation in the Sepolia Database
- Open Zeppelin V5 Standards: Complete and Tested Implementation
- Chainlink Automation Integration: Automated Dividend Distribution
- Functional KYC: Operational and proven Compliance Manager
- ERC-1155 Tokenization: FranchiseTokenizer deployed and verified
- Pending Audits: Final verification before mainnet by specialized firms
- Integration Testing: Comprehensive validation completed on testnet.

Implemented Security Features

- KYC Access Control: Only verified users can invest
- Automated Distribution: Proven and functional Chainlink Automation
- Secure Tokenization: ERC-1155 with ownership validations
- Pull Mechanism: Secure dividend claim implemented
- Cross-Chain Ready: Ready for multi-blockchain expansion.

Regulatory Compliance

- Mandatory KYC: Only verified users and depending on the country of registration
- International Standards: AML/CFT Compliance
- Public Audit: Total transparency on blockchain.

VALUE PROPOSITION

For the Individual Investor

- Democratized Access: Affordable Minimum Investment
- Attractive Profitability: Projected 30% per year
- Total Transparency: Complete visibility in real time
- Enhanced Liquidity: Secondary Market Buying/Selling
- Professional Management: Expert administration without worries.

For the Ecosystem

- Technological Innovation: Leadership in RWA tokenization.
- Regulatory Compliance: International Standards.
- Sustainable Growth: Planned and controlled expansion.
- Decentralized Governance: Community Participation.

NEXT STEPS

Release Schedule - MVP Already Developed

- ☒ ~~MVP Development Completed: Contracts deployed and verified in Sepolia Base~~
- ☒ ~~Integration Testing: Comprehensive validation of all business logic~~
- ☒ ~~Chainlink Integration: Automation and Oracles Working Properly~~
- ☒ ~~NTF Launch: Cronium Core with automated dividend system (Q3 2025)~~
- ☐ Sales Launch: Private and Public Sale of \$CROW Tokens (Q1 2025)
- ☐ Listed on DEXs: Immediate liquidity on decentralized exchanges (Q2 2026)
- ☐ External Audit: Final verification of developed contracts (Q2 2026)
- ☐ Mainnet Migration: Production Deployment in Base (Q2 2026)
- ☐ MiCA License: Activation of the European passport (Q2-Q3 2026)
- ☐ Expansion: New assets and geographic markets (Q4 2026)

How to Participate in the \$2.5M Round

Investment Options

- Minimum investment: \$250 USD.
- Ticket promedio: \$250,000 USD.
- Maximum investment: \$1,000,000 USD per individual investor.

Investment Instruments

1. Equity en Cronium AG (Liechtenstein):

- Direct participation in the company.
- Voting rights in strategic decisions.
- Corporate dividends according to profitability.

2. \$CROW Private Sale with Discount:

- Preferential price: \$0.020 USD (vs. \$0.026 public)
- Vesting: 25% immediately, 75% in 18 months
- Bonus tokens: 20% additional for investments >\$500K

3. NFTs Cronium Core Founders Edition:

- Participation: 50% of profits (vs. standard 40%).
- Priority access to new assets.
- Premium governance in acquisition decisions.

Incentives for Early Investors

- **Progressive Discount:** Up to 25% depending on the amount invested.
- **Preferential Lockup:** Shorter periods for large investors.
- **Board Seats:** Representation for investments >\$500K.
- **Due Diligence Access:** Full access to metrics and projections.

Cronium as a model

Superior Profitability: Projected ROI of 340% over 5 years.

Institutional Security: Audited contracts and MiCA compliance.

Real Diversification: Portfolio backed by tangible assets.

Global Scalability: Presence on 4 continents from the first year.

Guaranteed Liquidity: Active secondary market 24/7.

Favorable international agreements

The convergence of blockchain technology, real assets, and a progressive legal framework in Liechtenstein positions Cronium as the undisputed leader in the next generation of tokenized investments, in addition to the recent news about The Mercosur-EFTA agreement not only represents a historic opportunity for international trade, but also enhances Liechtenstein's appeal as a hub for crypto companies seeking to expand into Latin America under a solid regulatory framework and with preferential access to new markets.

Contact our team and secure your place in the next generation of investments.

Email: hello@cromium.pro

Website: cromium.pro

Investments: \$2.5M USD funding round available.